

INCOME CHECKLIST



PERSONAL FINANCE MADE SIMPLE

MONTHLY AND ANNUAL INCOME

Date Completed: _____

EXPENSE ITEM	MONTHLY AMOUNT	ANNUAL AMOUNT	FIXED OR VARIABLE	FREQUENCY
Salary				
Hourly Wages				
Bonus				
Commission				
Hobby Income / Freelance				
Rental Income				
Housing and Car Allowance				
Social Security Benefits				
Roth IRA				
Traditional IRA				
IRA Required Distribution				
IRA Withdrawal/Income				
Pension Benefits				
Annuity Income				
Interest and Dividends				
Gifts Received				
Inheritance Received				
Tax Refund				
Alimony				
Child Support				
Court Awards / Damages				
Disability Benefits				
Military Retirement				
Veterans Benefits				
Combat Pay				
Other:				
Other:				
Other:				
Other:				
TOTAL				